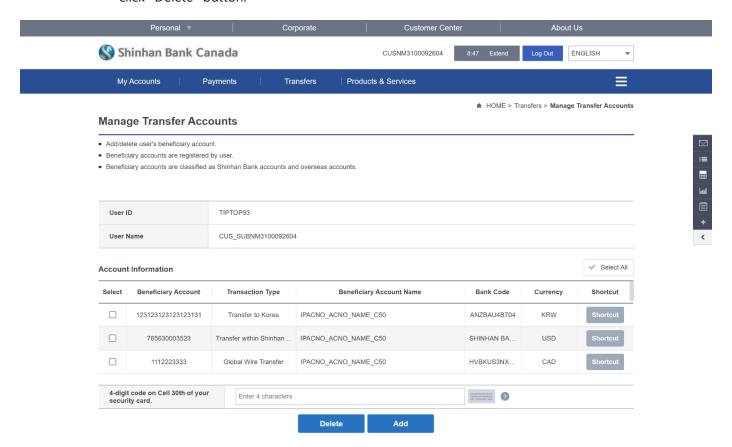# How to Manage Transfer Accounts
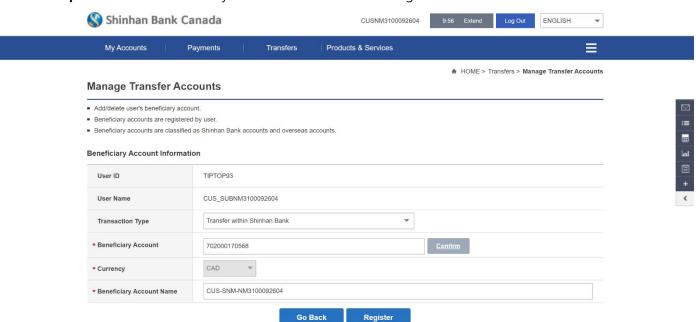
Menu: Transfers > Manage Transfer Accounts

■ **Step 1: To add** a Beneficiary Account, click "Add" button and follow Step 2.

To delete a Beneficiary Account, select the account from the list and enter your security code, then click "Delete" button.
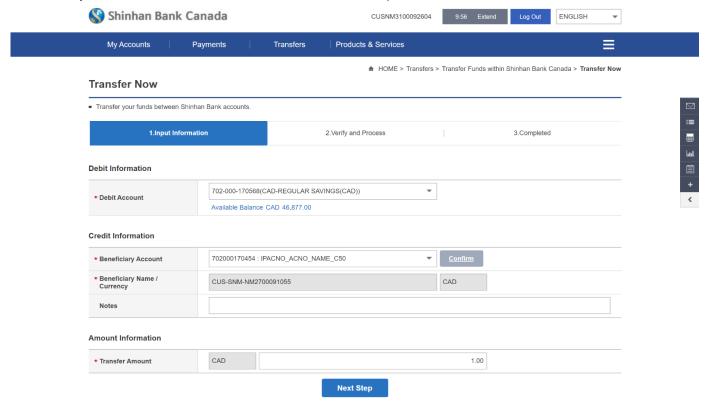

■ **Step 2:** Enter the Beneficiary Account number and click "Confirm" button.

■ **Step 3:** Check the Beneficiary Account Name and click "Register" button.

How to Transfer Money

Menu: Transfers > Transfer Funds within Shinhan Bank Canada > Transfer Now

- **Step 1:** Select the Debit Account, Beneficiary Account and click "Confirm" button to make sure the beneficiary is input correctly.
- **Step 2:** If you want send a note to the Beneficiary, enter your note in the "Note" section.
- **Step 3:** Enter the Transfer Amount and click "Next Step" button.

- **Step 4:** Verify the information and click "Next Step" button.

■ **Step 5:** Check the result of your transfer.

Shinhan Bank Canada

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My Accounts | Payments | Transfers | Products & Services

🏠 HOME > Transfers > Transfer Funds within Shinhan Bank Canada > **Transfer Now**

Transfer Now

- Transfer your funds between Shinhan Bank accounts.

1.Input Information	2.Verify and Process	3.Completed

The transaction has been completed.
Transfer result and related slip/receipt can be found on 'View Account History' page.

View Account History   **Make New Transfer**

How to Set up Preset Transfers

Menu: Transfers > Transfer Funds within Shinhan Bank Canada> Set up Preset Transfers

- **Step 1:** Select the Debit Account, choose preset Beneficiary Account and click the "Confirm" button.
- **Step 2:** Enter the Transfer Amount
- **Step 3:** Choose whether to set up the transfer for one time or recurring.
- **Step 4:** Select the Transfer Date
- **Step 5:** If you want to send a note to the beneficiary, enter your note in the "Notes" section.
- **Step 6:** Click "Next Step"

■ **Step 7:** Verify the information and click "Next Step" button.

Shinhan Bank Canada

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My Accounts | Payments | Transfers | Products & Services

♠ HOME > Transfers > Transfer Funds within Shinhan Bank Canada > **Set up Preset Transfers**

Set up Preset Transfers

■ Set up Preset transfers if you wish to transfer funds in advance.
■ To schedule a transfer in advance, you must have the transfer amount in your account at the time you schedule the transfer.

1.Input Information	2.Verify and Process	3.Completed

Debit Information

Debit Account	702-000-170568
Transfer Amount	CAD 100.00

Credit Information

Beneficiary Account	702-000-170454
Beneficiary Name	CUS-SNM-NM2700091055

One Time Transfer

Transfer Date	2021/05/25
Holiday Transfer	FOLLOWING
Notes	

4-digit code on Cell 23rd of your security card.	Enter 4 characters	▦ ❓

Previous step   **Next Step**

■ **Step 8:** Check the result of your preset transfer.

Shinhan Bank Canada

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My Accounts | Payments | Transfers | Products & Services

♠ HOME > Transfers > Transfer Funds within Shinhan Bank Canada > **Set up Preset Transfers**

Set up Preset Transfers

■ Set up Preset transfers if you wish to transfer funds in advance.
■ To schedule a transfer in advance, you must have the transfer amount in your account at the time you schedule the transfer.

1.Input Information	2.Verify and Process	3.Completed

The transaction has been completed.

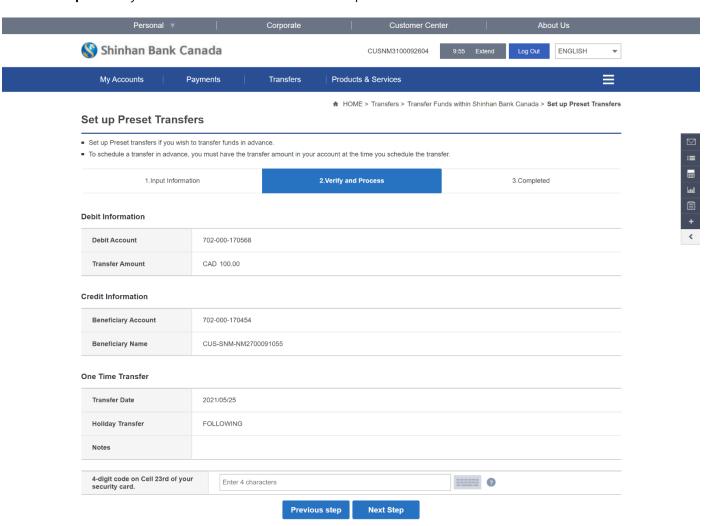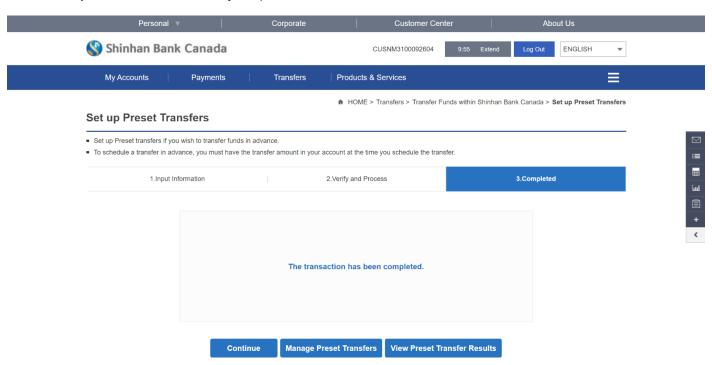**Continue**   **Manage Preset Transfers**   **View Preset Transfer Results**
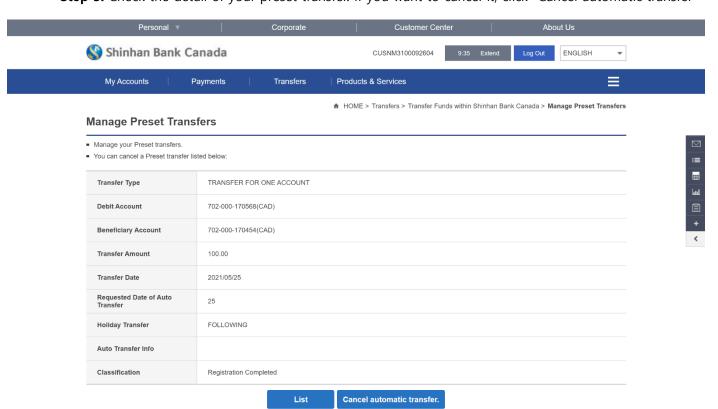
How to Manage Preset Transfers

Menu: Transfers > Transfer Funds within Shinhan Bank Canada> Manage Preset Transfers

- **Step 1:** Select the Search Conditions and click "Inquiry" button.
- **Step 2:** Click the Debit Account Number of the preset transfer.

- **Step 3:** Check the detail of your preset transfer. If you want to cancel it, click "Cancel automatic transfer"

■ **Step 4:** Verify your cancellation and click "Next Step" button to cancel the preset transfer.

Shinhan Bank Canada

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| My Accounts | Payments | Transfers | Products & Services | ☰ |

🏠 HOME > Transfers > Transfer Funds within Shinhan Bank Canada > **Manage Preset Transfers**

Manage Preset Transfers

- Manage your Preset transfers.
- You can cancel a Preset transfer listed below:

1.Verify and Process	2.Completed

Transfer Type	TRANSFER FOR ONE ACCOUNT
Debit Account	702-000-170568(CAD)
Beneficiary Account	702-000-170454(CAD)
Transfer Amount	100.00
Transfer Date	2021/05/25
Requested Date of Auto Transfer	25
Holiday Transfer	FOLLOWING
Auto Transfer Info	
Classification	Registration Completed

4-digit code on Cell 5th of your security card.	Enter 4 characters	▦ ❓

Previous step   **Next Step**